

REGULATORY & INVESTOR REPORTING

# Swiss Climate Score Reporting

## Improve transparency on the climate impact of your funds

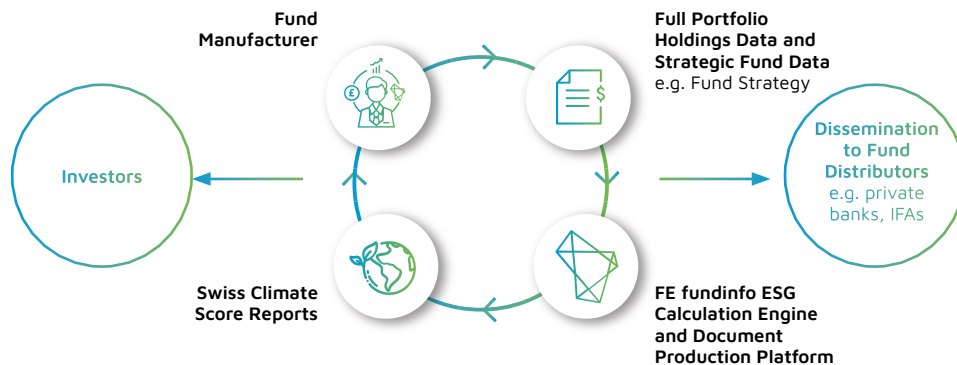
In order to meet the goal of reducing greenhouse gas emissions to net zero by 2050, the Swiss financial market has introduced its own Climate Scores. The Swiss Climate Scores, developed by the Confederation in cooperation with the financial industry, aims to make climate-friendly investments more transparent. While this is a step forward, this also means added reporting requirements for the various market participants selling funds in Switzerland.

FE fundinfo offers Swiss Climate Score reporting to help meet these new transparency goals and ease the burden of providing further disclosures to investors.

We bring together our experience in ESG report production and understanding of sustainability factors, to provide a fully integrated solution that brings ESG into the core of your existing documents – expertly combining both financial and non-financial data – for fund managers and asset owners.

### How it works

Our complete solution allows you to create monthly or annual Swiss Climate Score reports using our workflow controlled document production platform or through automated batch processing, saving you time and effort.



### Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

For more information, contact: [enquiries@fefundinfo.com](mailto:enquiries@fefundinfo.com)

### Our Teams and Offices

Australia	Italy
Czech Republic	Liechtenstein
Denmark	Luxembourg
France	Poland
Germany	Singapore
Hong Kong	Spain
India	Switzerland
Israel	United Kingdom

w: [fefundinfo.com](http://fefundinfo.com)

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## Benefits



### Swiss Climate Score Reporting - A Complete Solution

Our complete solution allows you to create a monthly or annual report for your funds and portfolios automatically, saving you time and effort.



### ESG & Regulatory expertise

Leverage FE fundinfo's 15 years' experience in ESG reporting and regulatory document production, already valued by many clients across Europe. In addition to Swiss Climate Score reporting, we also offer SFDR and TCFD reporting to support your disclosure requirements in the EU and UK. We also actively monitor changing regulations to ensure report templates and disclosures are kept up to date and compliant.



### Scalability

Take advantage of automation and workflow capabilities to ease the administrative burden on your internal teams, from data validation to report design and distribution.



### Customised reporting in different languages

All reports are built around your brand, business and disclosure requirements. We also facilitate the production of reports in multiple languages to satisfy investor understanding and transparency in the markets where you market and distribute funds.



### Flexible delivery model

Align your ESG report production with your operating model. Generate documents using our workflow controlled platform or automate them through batch production.



### Mutual funds and ETFs

Our look-through approach based on our fund database of over 40,000 investment products unlocks greater transparency for indirect investments and enables more comprehensive ESG reporting.

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## Key features

### Data independence and integration

We are data provider agnostic and support data delivery in all forms and from various sources, to ease integration with your current operating model. From csv and xlsx files, and from internal to third party sources, we can ingest this data.

### Publication & Dissemination

Our data experts are on hand to support the distribution and publication of your ESG-related data and documents.

### Managed Service

FE fundinfo offers you a flexible data delivery model with the additional option to fully outsource the creation of your reports to us. This includes the consolidation of your ESG-related data, reconciliation with data availability, all calculations and the provision of the associated documentation.

### Data alignment

We ensure data alignment between your client facing ESG documents such as ESG factsheets and your regulatory reports.

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