



Produce & Disclose

# Factsheet Production

Take advantage of cutting-edge technology & optimise your cross-border fund factsheet production

**Factsheet production can be a lengthy and frustrating process - our analysis indicated that only 23% of asset managers create all their factsheets at the required frequency. Hours are wasted on manual reconciliation, underlying data verification and back-and-forth with vendors - resulting in operational costs, lagging delivery and errors.**

With our automated Factsheet production solution, powered by our revolutionary Fund Information Hub, it doesn't matter what volume of factsheets you need to produce within a given period – it unlocks cost-efficiencies, mitigates data inaccuracies and

increases speed-to-market at scale. Our system will dramatically reduce your workload at the point of onboarding, thanks to its clever configuration tool and reduce your intervention throughout the process to a minimum. Remove the pain of managing translations with dynamic content functionality, amongst several other benefits.

As a provider of 450k+ documents generated every month for our clients, we offer the solution of choice for precise, controlled document creation, integrated into the Fund information Hub, serving all functions across the entire fund lifecycle.

## Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

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# Eliminate the burden and increase business performance through control

## Achieve outcomes with an experienced single provider

Gain 24/7 access to and control of the end-to-end Factsheet production process via a dedicated dashboard, enabling you to immediately resolve inaccuracies and help you plan your production with a specialised calendar function and analytics.

Our comprehensive configuration tool unlocks seamless and efficient process of reviewing, comparing and approving templates and documents in up to 30 language versions.



## THE BENEFITS



### Cost efficiency

Drastically reduce the time and effort spent on reviewing factsheets and managing vendors. We will also reduce the volume of translations leveraging automation, workflows and dynamic fields.



### Powered by Fund Information Hub

Increase operational efficiencies and streamline your fund lifecycle management by investing in a comprehensive solution that is built in our Fund Information Hub.



### Data at the core

No more risk of errors and fruitless manual validation – benefit from a tech-led solution built on powerful data validation, rigorous logic and lifecycle management functionality.



### Cutting-edge technology

No more manual intervention, repetitive data entry and risk of errors – our sophisticated, event-driven, automated reporting platform will take care of it, enabling you to benefit from advanced functionalities such as localisation and focus on your BAU.



### Control and analytics

You will gain 24/7 access to FE fundinfo's longstanding production platform and benefit from features such as monitoring tools, exception handling functions and analytics, accessible via a dashboard.



### Speed-to-market

Entering your selected markets quickly can be crucial for your business success. Avoid mistakes and start strong by delegating this task to specialists.