

ESG Investment Reporting

Improve transparency and trust among investors and comply with ESG regulation

Emerging regulations, governing frameworks, methodologies, calculations and different approaches to ESG reporting sets a considerable challenge for asset managers and asset owners today.

Our ESG Reporting solution enables you to disclose key environmental, social and corporate governance data, while providing a complete and transparent view of your funds' ESG credentials, impact and profile to investors.

Your reporting journey begins with our data agnostic approach, that allows you to source and consolidate requisite data from multiple sources and vendors. We also collect underlying full portfolio holdings data, direct from source, to feed into your bespoke reporting solution.

At FE fundinfo, we bring together our expertise in factsheet production and understanding of sustainability factors, to provide a fully integrated solution that brings ESG into the core of your existing factsheets – expertly combining both financial and non-financial data.

Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

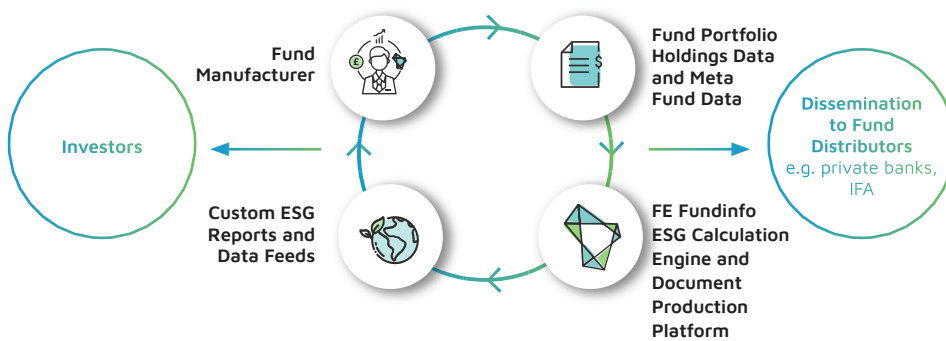
For more information, contact:
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Our Teams and Offices

Australia	Italy
Czech Republic	Liechtenstein
Denmark	Luxembourg
France	Poland
Germany	Singapore
Hong Kong	Spain
India	Switzerland
Israel	United Kingdom

w: fefundinfo.com

How it works



Benefits



ESG reporting expertise

Leverage FE fundinfo's 15 years' experience in ESG reporting, screening, calculations and positioning a fund's ESG credentials. We work together with you to relieve the administrative burden on in-house teams, from data validation, to design and delivery of ESG Reports in flexible formats.



Investor transparency

Integrate your non-financial ESG data into your existing fund factsheets, or generate full disclosure documents detailing ESG risks, opportunities and costs.



Customised Reporting in different languages

All reports are built around your brand, business and disclosure requirements. We also facilitate the production of reports in multiple languages to satisfy investor understanding and transparency in the markets where you market and distribute funds.



Flexible templates and multiple layouts

Whether you wish to produce a two-page factsheet or a 20-page disclosure report for institutional investors, we can build multiple layouts with our flexible format builder, carefully generating documents in accordance with your brand and business guidelines.



Flexible delivery model

Align your ESG report production with your operating model. Generate documents using our workflow controlled platform or automate them through batch production.



Mutual funds & ETFs

Our look-through approach based on our fund database of over 40,000 investment products unlocks greater transparency for indirect investments and enables more comprehensive ESG reporting.

ESG calculations

Simple Process

Free up your internal resources and scale your distribution operations. Insource our expertise for all your ESG reporting challenges including factsheet production and bulk processing. We will give you and your team the confidence and time to focus efforts on your core business.

Operating model

Step through our workflow-controlled document production platform or use our managed service to completely outsource the production of your ESG marketing and regulatory documents.

Data Independence and Integration

We are data provider agnostic and support data delivery in all forms and from various sources, to ease integration with your current operating model. From csv and xlsx files, and from internal to third party sources, we can ingest this data.

Data alignment

We ensure data alignment between your client facing ESG documents such as ESG factsheets and your regulatory reports.

Sector expertise

We offer comprehensive expertise across ESG investing topics and have global experience with leading fund managers and asset owners to help you to formalise your thoughts on ESG criteria and develop your own ESG policy.